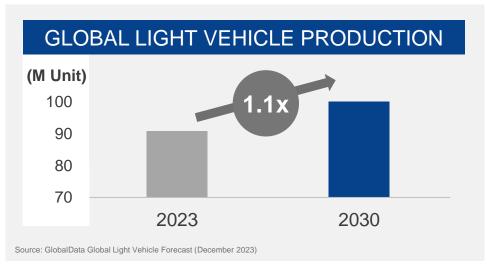
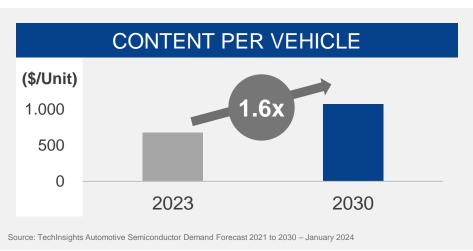


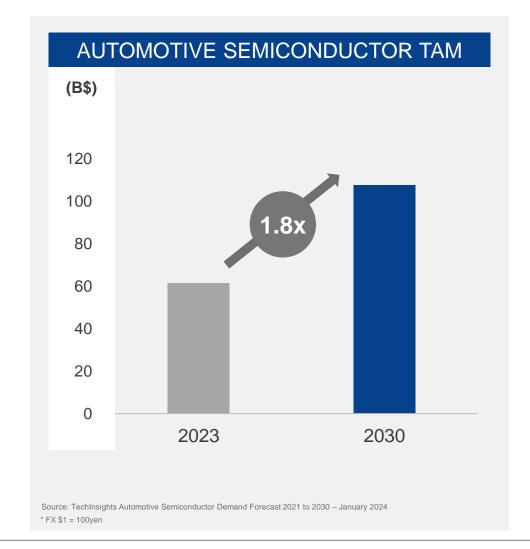


MARKET OUTLOOK (AUTOMOTIVE)

Auto semiconductor market growth is driven by content per vehicle

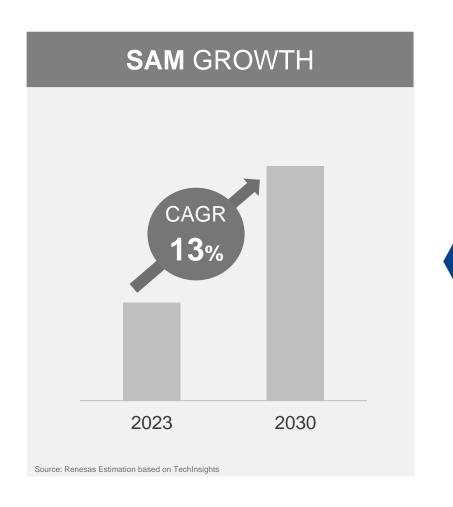


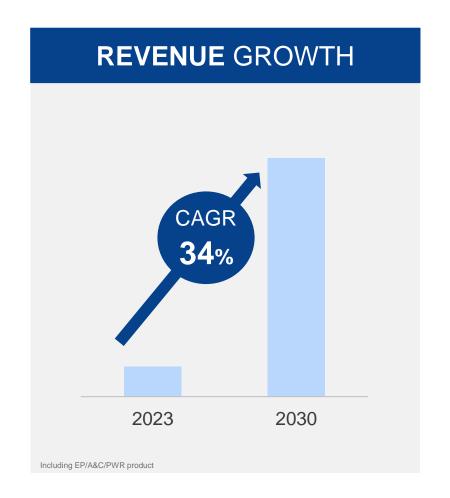




RENESAS GROWTH IN ADAS MARKET

Revenue growth is expected to outperform the market







RENESAS AUTOMOTIVE STRATEGY

Full portfolio from MCUs to SoCs with scalable, flexible and customizable platform

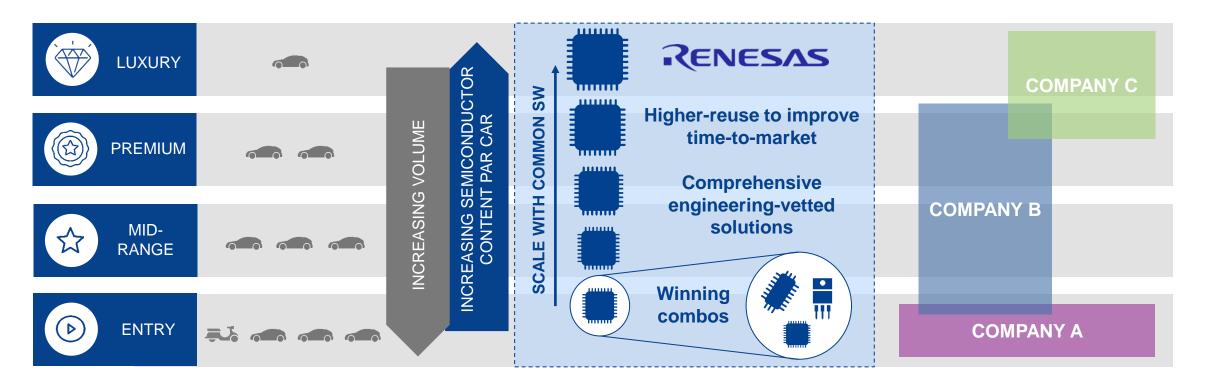
OEM: scale across entire vehicle fleet

Electrified , Automated & Connected











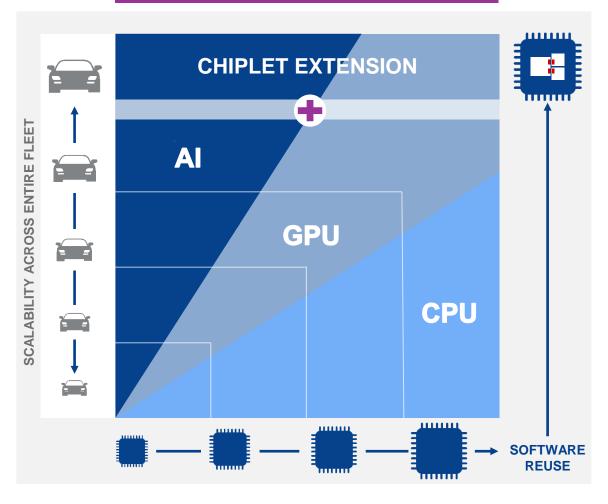
AUTOMOTIVE MARKET LANDSCAPE

ONE SIZE DOES NOT FIT ALL



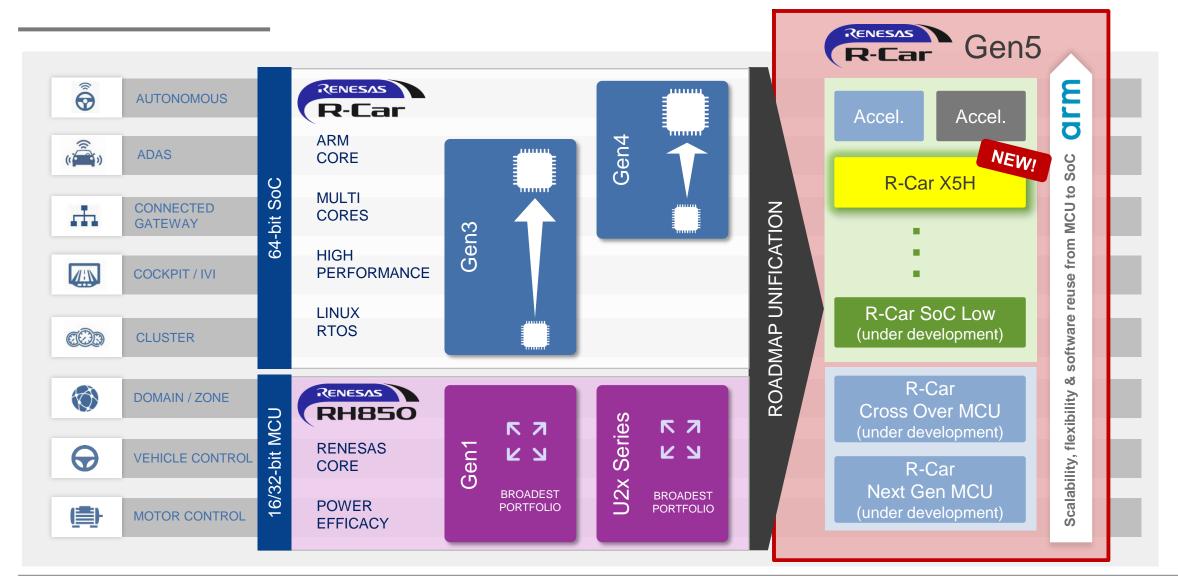
SCALABLE COMPUTE PLATFORM:

MONOLITHIC & MULTI-DIE CHIPLETS





SCALABLE R-CAR GEN5 SOC & MCU ROADMAP



ANNOUNCING R-Car X5H

First automotive multi-domain SoC built with 3-nm process technology

SCALABILITY

5th generation R-Car SoCs single-chip solution

FLEXIBILITY

Modular hardware and systems to meet OEM processing needs

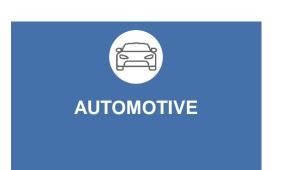
POWER EFFICIENCY

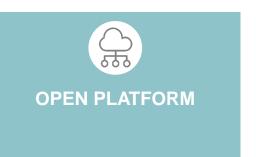
First auto multi-domain SoC built with 3-nm process technology

MIXED-CRITICALITY

Multi-domain compute solution enabling BOM cost reduction









R-Car X5H SoC: SCALABILITY

Designed to address the shift to centralized architecture

Multi-cluster Arm Cortex-A720AE >1000K DMIPS, ASIL D support

Multi-stage security arch. featuring **dedicated** security accelerator

LPDDR5x supporting over **250GB/s** memory throughput

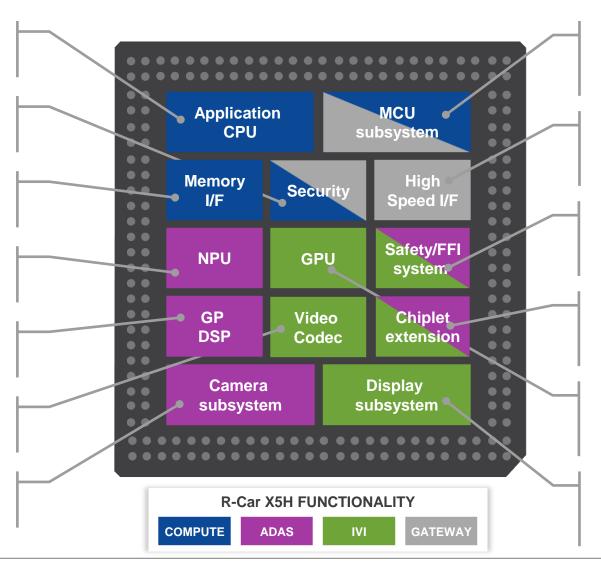
Best-in-class power efficiency Al acceleration up to **400 TOPS**⁽¹⁾

Offload NPU & CPU with general purpose **DSP cores**

Multi-4k media streaming supporting H264/5, VP9, and AV1

Multi-megapixel camera processing with ISP & DOF HWA

(1): Sparse (2): Manhattan 3.0 benchmarking



Arm Cortex-R52 over 60K DMIPS, supporting ASIL B/D & low-power modes. >10MB on-chip SRAM

High speed interconnects including PCle Gen4/6, USB2/3 and 8-port ethernet switch

ASIL D support without ext. MCU. HW-supported **FFI for mixed criticality** apps. Flexible QoS.

Open architecture / chiplet with standardized UCIe die to die interconnects and APIs

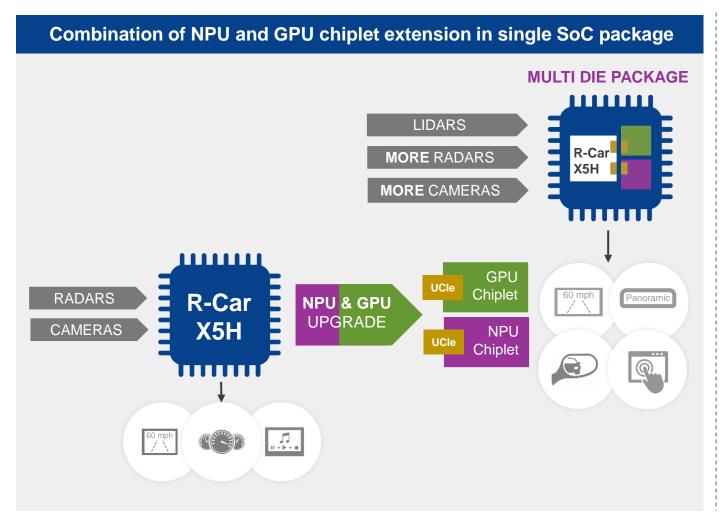
High performance GPU up to **4 TFLOPS equivalent**⁽²⁾ for leading-edge graphics, supporting HW virtualization

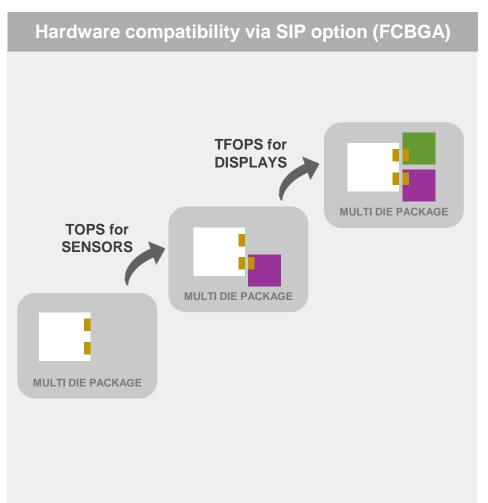
Multistream DisplayPort supporting over **10 displays and up to 8k** panoramic display



THE PROBLEM WE ARE SOLVING: FLEXIBILITY

Cost effective multi-domain scalable integrated solutions with chiplet extension to scale up





R-Car X5H SoC WITH INTEROPERABILITY: FLEXIBILITY

Modular hardware and systems to meet OEM processing needs



Integrates the standard UCle (Universal Chiplet Interconnect Express) die-to-die interconnect and APIs



Facilitates interoperability with other components in a multi-die system



Mix and match different functions and customize systems including future upgrades across vehicle platforms

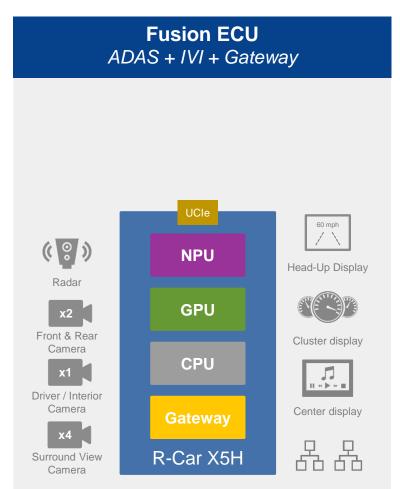


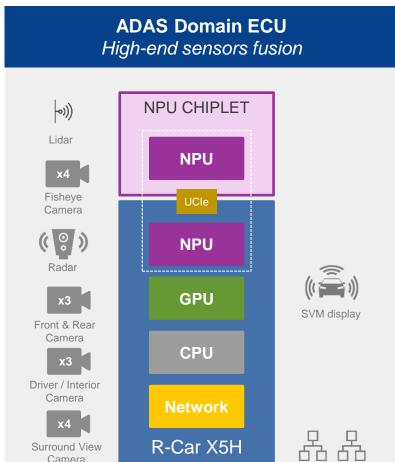
Different flavor of packaging options supported enabling an open ecosystem for on-package innovation

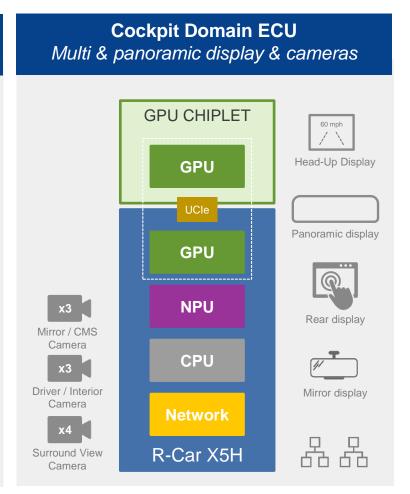


R-Car X5H SoC USE CASES: FLEXIBILITY

Modular hardware and systems to meet OEM processing needs

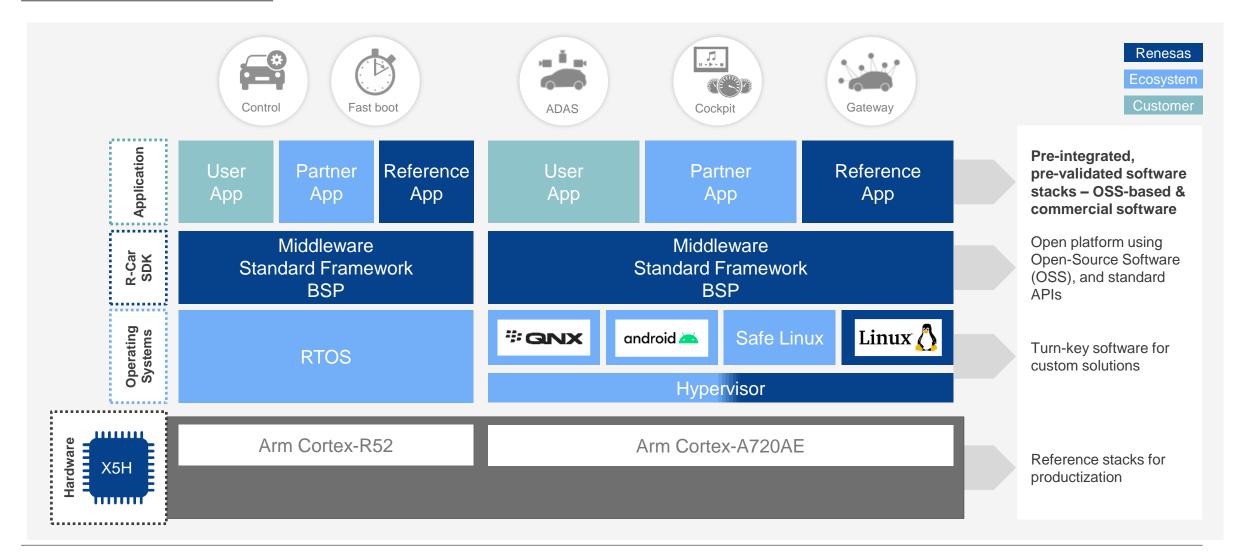






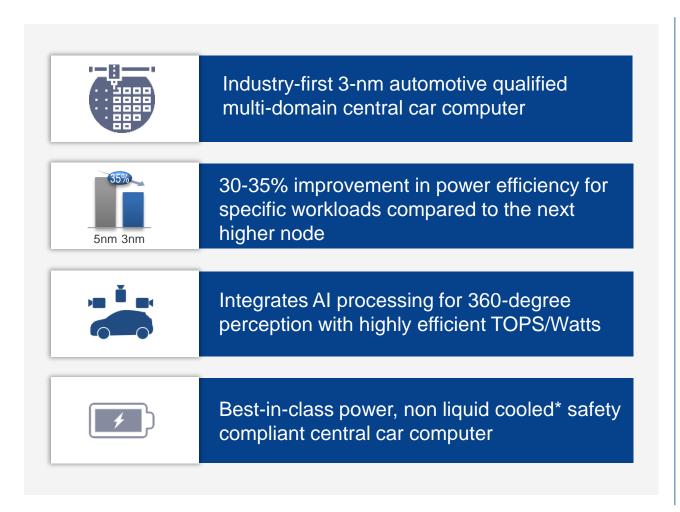
R-Car X5H SoC DEVELOPMENT ENVIRONMENT: FLEXIBILITY

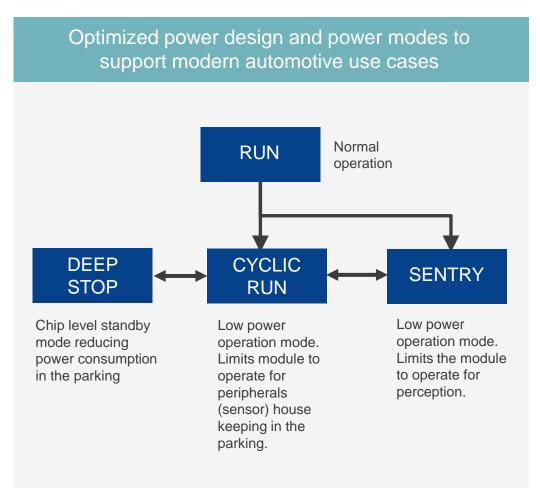
Maximize reuse of development assets with R-Car Open Access (RoX) SDV platform



R-Car X5H SoC IN MONOLITHIC DESIGN: POWER-EFFICIENCY

Industry-first 3-nm multi-domain central car computer with optimized power design





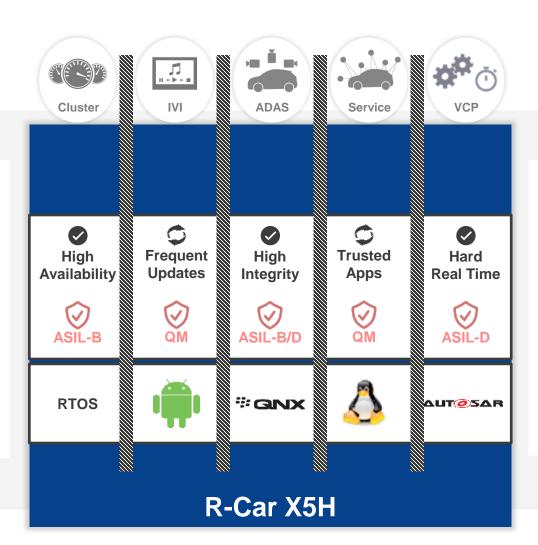


^{(*):} Specific use case conditions

R-Car X5H SoC: MIX-CRITICALITY

Multi-domain compute solution enabling BOM cost reduction

- Hosting multiple compute domains (aka X-domain) in a single SoC requires to guarantee their respective specificities
- Software methods alone like hypervisor can't guarantee full freedom from interference
- Hardware measures are needed



R-Car unique & industry proven freedom from interference (FFI) solution extended to R-Car Gen5

Ensure domain isolation via deep hardware measures on R-Car X5H including RegionID, memory protection by RegionID or QoS extension



R-Car X5H SoC

First automotive multi-domain SoC built with 3-nm process technology



DESIGNED TO ADDRESS THE SHIFT TO CENTRALIZED ARCHITECTURE



- Scalable: 5th generation R-Car SoCs single-chip solution
 - Flexible: Modular hardware & systems to meet OEM processing needs
- Power-efficient: First multi-domain SoC built with 3-nm process technology
- Mix-criticality: Multi-domain compute solution enabling BOM cost reduction



- Development start: Today with RoX Virtual Platform ("shift-left")
- Silicon: Sampling to select automotive customers in 1H/2025
- Production: Scheduled in 2H/2027

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